

Independent Registered Municipal Advisor Certificate

March 19, 2019

By publicly posting the following written disclosure, Montgomery Independent School District intends that market participants receive and use this certificate for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Montgomery Independent School District has retained Post Oak Municipal Advisors LLC as an independent registered municipal advisor ("Municipal Advisor"). Montgomery Independent School District is represented by and will rely on its Municipal Advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow funds). The individuals with primary responsibility for advising Montgomery Independent School District on such matters are Terrell Palmer and Francine Stefan. This certificate may be relied upon until otherwise withdrawn by us.

Proposal review by the Municipal Advisor will be at the direction of Montgomery Independent School District and subject to the professional judgment of Montgomery Independent School District and the Municipal Advisor. Montgomery Independent School District in its sole discretion may choose which proposals will be reviewed and may choose to request the Municipal Advisor to review or not review particular proposals. By submitting a proposal, a financial services firm acknowledges it has no recourse against Montgomery Independent School District or the Municipal Advisor related to any action or inaction with respect to evaluating, commenting on, or responding to proposals received.